

DEBT LINE

Vol. 29, No. 9, SEPTEMBER 2010

A SOURCE OF CALIFORNIA DEBT AND INVESTMENT INFORMATION

Summary of San Diego/Inland Empire Region Public Enterprise Revenue Bond Issuance 1985-2008

Nova Edwards, Research Unit

California Debt and Investment Advisory Commission (CDIAC) staff are conducting research on revenue bonds and looking at issuance activity and project types by region. Revenue bonds, unlike general obligation bonds secured by the issuer's general fund, are secured by a specified revenue stream.

Projects that generate cash flows upon the completion of construction are likely candidates for revenue bond financing.

This article, the third in a series of articles on public enterprise revenue bonds (PERB), summarizes local agency PERB activity in the San Diego/Inland Empire region between 1985 and 2008.¹ The first two articles examined PERB issuance in the San Francisco Bay Area and Los Angeles regions.² Issuance for all three regions totaled nearly \$60.0 billion (Figure 1). Most of the issuance occurred in the Los Angeles region (\$36.3 billion, 60.5 percent) followed by the San Francisco Bay Area region (\$19.2 billion, 32.0 percent) and the San Diego/Inland Empire (\$4.5 billion, 7.5 percent). An in-depth analysis will appear in CDIAC's PERB research report.

In 2008 dollars, local agencies in the San Diego/Inland Empire region issued nearly \$7.7 billion in PERBs during the 24-year period. Of that amount, \$3.2 billion were bond refundings, which means that San Diego/Inland Empire issuers sold nearly \$4.5 billion in new bonds. This article reviews new bond issuance by four broad categories: water/wastewater, power generation/transmission, transportation/transit, and other. The volume in each of the charts has been adjusted for inflation (in 2008 dollars) using the gross domestic product (GDP) deflator.³

WATER/WASTEWATER

San Diego/Inland Empire region entities issued \$3.3 billion in PERBs for water and

[San Diego/Inland Empire, page 5](#)

FIGURE 1

REGIONAL COMPARISON OF NEW PERB ISSUANCE, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

REGION	WATER/ WASTEWATER	POWER GENERATION/ TRANSMISSION	TRANSPORTATION/ TRANSIT	OTHER	TOTAL	PERCENT OF TOTAL
San Diego/Inland Empire Region	\$3,318	\$740	\$97	\$322	\$4,477	37.5%
San Francisco Bay Area Region	\$6,639	\$902	\$11,146	\$512	\$19,199	32.0%
Los Angeles Region	\$12,166	\$12,047	\$8,124	\$3,972	\$36,310	60.5%
TOTAL	\$22,123	\$13,689	\$19,367	\$4,806	\$59,986	100.0%

¹ The San Diego/Inland Empire region includes the counties of Imperial, Riverside, San Bernardino, and San Diego.

² The Bay Area region includes the counties of Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Solano, Sonoma, and San Francisco City and County. The Los Angeles region includes the counties of Los Angeles, Orange, Ventura, and Multiple (this category includes one issuer, Metropolitan Water District of Southern California, which spans Los Angeles, Orange, San Diego, Riverside, San Bernardino, and Ventura counties).

³ <http://cost.jsc.nasa.gov/inflateGDP.html>.

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Debt Line is published monthly by the California Debt and Investment Advisory Commission (CDIAC).

915 Capitol Mall, Room 400
Sacramento, CA 95814
P (916) 653-3269
F (916) 654-7440
cdiac@treasurer.ca.gov
www.treasurer.ca.gov/cdiac

Debt Line publishes articles on debt financing and public fund investment that may be of interest to our readers; however, these articles do not necessarily reflect the views of the Commission.

Business correspondence and editorial comments are welcome.

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CDIAC School Outreach 2009-10: Cash Flow Financing

Linda Louie, CDIAC Education Unit

Editor's Note: This is the first of two articles resulting from CDIAC's School Outreach program in 2009-2010. Next month Debt Line will feature an article by Adam Bauer, Principal, Fieldman, Rolapp and Associates on The ABC's of Cross-Year TRANs.

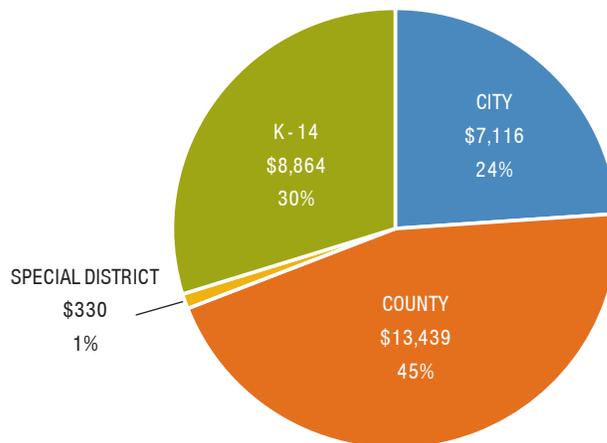
California Schools (K-12) are active participants in the municipal market and are significant issuers of Tax and

Revenue Anticipation Notes (TRANs). As highlighted in Debt Line last month, TRANs volume is at a record high of \$7.9 billion for 2010. A review of the TRANs debt issuance data collected by the California Debt and Investment Advisory Commission (CDIAC) for the past five years reflects that schools (K-14) are one of the largest group of issuers of TRANs. TRANs issuance by issuer group from January 1, 2005 through June 30, 2010 is reflected in Figure 1.

To better serve this issuer group CDIAC conducted outreach, interviewing over 20 County Office of Education Superintendents and their staff. CDIAC found that while their concerns about long-term debt were similar to those expressed by other issuers, it was the short-term, cash flow concerns that distinguished school districts.

In response, CDIAC conducted nine regional workshops throughout the state between Fall 2009 and Winter 2010 (Figure 2). Speakers at CDIAC's school debt finance workshops addressed the options available to school districts to assist in matching revenues with expenditures and considered strategies available to school districts for managing cash flow deficits. These included temporary loan programs, agency "inter-fund borrowing," and the issuance of TRANs.¹ As budgets become leaner school districts may not only issue additional traditional TRANs but may also contemplate the issuance of Cross-Year TRANs, where repayment occurs over two fiscal years. In next month's *Debt Line*, a guest article by Adam Bauer, Principal, Fieldman, Rolapp and Associates will address Cross-Year TRANs.

FIGURE 1
TRANs VOLUME BY ISSUER TYPE, 2005-2010

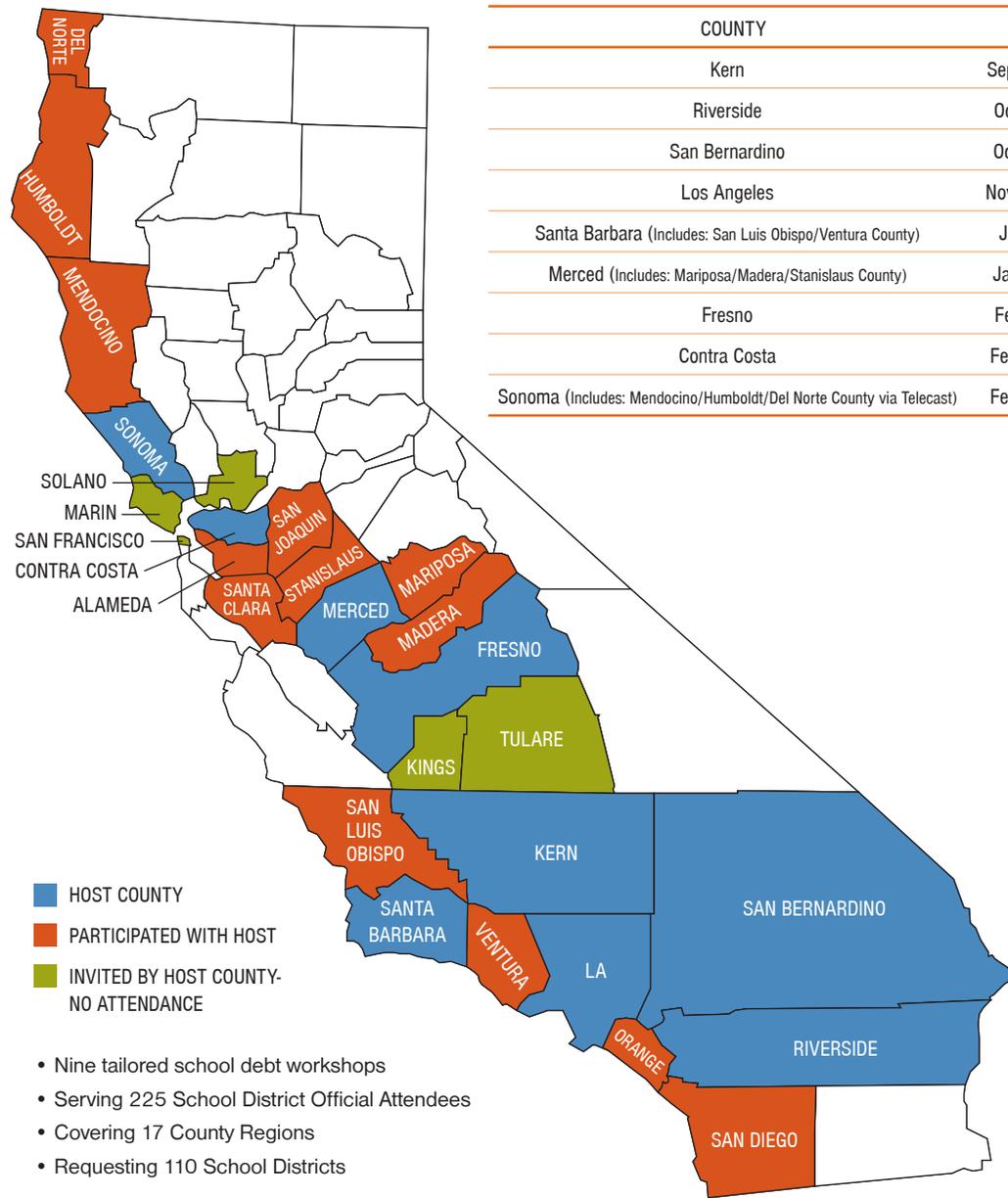


Source: CDIAC Debt Issuance Database

¹ Temporary loan programs from the County Treasurer's Investment Pool or County Office of Educations are authorized by Education Code Sections 42620 and 42621. "Inter-fund Borrowing" programs includes loans from the general fund with the rule that funds are to be repaid in the same fiscal year or in the following fiscal year within the final 120 calendar days within a fiscal year.

FIGURE 2

CDIAC REGIONAL SCHOOL FINANCE WORKSHOPS, FISCAL YEAR 2009-2010



CDIAC OFFERS UPCOMING SEMINAR

As the practice of short-term financing continues to grow with the ever changing fiscal economy, CDIAC has scheduled a half-day workshop on Current Practices of Short-Term and Interim Financing on October 20th at the Hilton Concord. This class, intended for all local government agency officials and their staff, will consider concepts and practices in the industry, cash flow analysis for operations, and the selection of securities for the purposes of both the debt finance and public investment function of an agency. For more information on this workshop contact CDIAC at (916) 653-3269 or visit CDIAC at www.treasurer.ca.gov/cdiac.



2010 Commission Meeting

The California Debt and Investment Advisory Commission (CDIAC) convened on July 15, 2010 in Sacramento. The Commission acted to approve CDIAC’s work plan for the period July 1, 2010 to December 31, 2011 and delegate limited contract author-

ity to the Executive Director. In addition, the Commission approved staff recommendations to carry-over CDIAC’s existing fee structure into fiscal year 2010-2011.

The Commission also received a report from Interim Executive Director, Hugo López, on CDIAC’s proposed 2010-2011 budget as well as its staffing plan and program activities. Included in the briefing was a breakdown of public debt issuance based

upon data reported to CDIAC, a description of CDIAC’s outreach efforts and educational programs, and a summary of CDIAC publications.

The Commission will meet again in 2011. Meeting agenda, staff report, adopted fee schedule and approved meeting minutes of the Commission can be found online at www.treasurer.ca.gov/cdiac.



A Synopsis of Current Events in Public Finance

REFORM BILL EXPANDS MSRB RESPONSIBILITIES

The passage of the Dodd-Frank Wall Street Reform and Consumer Protection Act (Dodd-Frank Act) in July will directly impact the Municipal Securities Rulemaking Board (MSRB). As a result of this legislation, the MSRB will implement new regulations for municipal advisors and will become a governing body with a majority of public members.

The new law requires non-broker-dealer financial advisers, guaranteed investment contract brokers, and other unregulated market intermediaries to register with the Securities and Exchange Commission (SEC) as well as the MSRB. All intermediaries and dealers providing advice to borrowers on municipal financial products will be subject to an MSRB fiduciary duty rule, business conduct standards, examinations and continuing education requirements.

This legislation also authorized the MSRB to assist the SEC and Financial Industry Regulatory Authority (FINRA) in examinations and enforcement of its rules and collect a portion of any penalties collected by the SEC or FINRA. The board may impose fines on dealers and advisers that fail to submit information or documents to comply with MSRB rules in a timely manner.

As of October 1, 2010, the composition of the governing board of the MSRB will change to reflect a major-

ity of independent, public members. Under the new law, the board may increase in size beyond 15 members, as long as a majority of its members are public officials. Dealers and advisers will continue to be represented on the board but will become a minority portion of the board. The MSRB is also required to hire at least one adviser.

Additional information on the MSRB is available online, www.msrb.org.

FIRST QSCB FOR CALIFORNIA CHARTER SCHOOL

High Tech High, a California charter school in San Diego County recently issued Qualified School Construction Bonds (QSCBs) to finance the construction of school facilities. The bonds were issued through the California School Finance Authority (CSFA) and are the first QSCBs issued for a charter school in California.

The QSCB program, created by the American Recovery and Reinvestment Act (ARRA) of 2009, is a tax credit program for the financing of new construction and renovation of school facilities. Like the Build America Bond (BAB) program, eligible QSCB issuers receive an interest rate subsidy from the federal government of up to 100 percent of the interest cost.

ARRA authorized \$11 billion in QSCB allocation for 2009 and 2010. California received \$773 million and \$720 million in allocation for calendar

year 2009 and 2010, respectively. Of this amount, approximately \$73 million has been reserved for use by charter schools through California School Finance Authority (CSFA), a program in the State Treasurer's office.

To date, six charter schools have received QSCB allocations from CSFA, with four allocation requests pending. Additional information on CSFA is available at www.treasurer.ca.gov/csfa.

EMMA'S FIRST YEAR

The Municipal Securities Rulemaking Board's (MSRB), Electronic Municipal Market Access (EMMA) recently marked its first full year as the sole official repository for municipal issuers' continuing disclosure documents. Last summer, EMMA became the only nationally recognized municipal securities information repository (NRMSIRs) and replaced the existing four NRMSIRs. EMMA features continuing and primary market disclosure documents and reflects close to real-time trade information.

While EMMA lacks the historical information collected by the previous NRMSIRs, the MSRB is continuing to make improvements to the system. Currently, the MSRB is working to post ratings directly on the site and is also on the second phase of its transparency system for auction-rate securities and variable-rate demand obligations.

EMMA is available through the MSRB website, www.msrb.org. **DL**

San Diego/Inland Empire, from page 1

wastewater projects or 74.1 percent of total issuance in this region. Projects in this category are for the storage and distribution of water, and for wastewater collection and treatment. As shown in Figure 2, the majority of PERB financings in this category were for wastewater purposes (\$2.1 billion, 62.9 percent). One issuer, the San Diego Public Facilities Financing Authority, marketed \$1.6 billion in PERBs for wastewater projects.

Although annual PERB volume for these projects grew over time, volume varied greatly from year to year. As reflected in Figure 3, years with little or no issuance activity were followed by significant issuance levels. Annual issuance ranged from a low of \$6.6 million in 2000 to as high as \$471.8 million in 2002. The high issuance volume in 2002 is attributed to two water bonds totaling \$329.6 million. Of that amount, \$109.6 million was issued by the Chino Basin Desalter Authority and \$219.9 million issued by the San Diego Public Facilities Financing Authority.

Figure 4 displays water/wastewater projects by the following types of issuer: joint powers authorities (JPAs), cities, water districts, utility districts, and special districts. JPAs issued more PERBs for water/wastewater projects than any other issuer type accounting for nearly \$2.9 billion of the water projects or 87 percent of the total water projects funded. One JPA, the San Diego Public Facilities Financing Authority, issued \$1.8 billion (62.5 percent) of these bonds.

**POWER GENERATION/
TRANSMISSION**

Power generation/transmission PERBs financed projects such as construction for a new substation, electric system improvements, electric generation facilities, and electric peaking facilities. Between 1985 and 2008, there were only ten years in which PERBs were used to finance these projects (Figure 5). During this time frame, PERB issuance for this category totaled \$739.8 million (16.5 percent of total San Diego/

FIGURE 2

SAN DIEGO/INLAND EMPIRE REGION, PUBLIC ENTERPRISE REVENUE BONDS
COMPARISON OF WATER/WASTEWATER PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

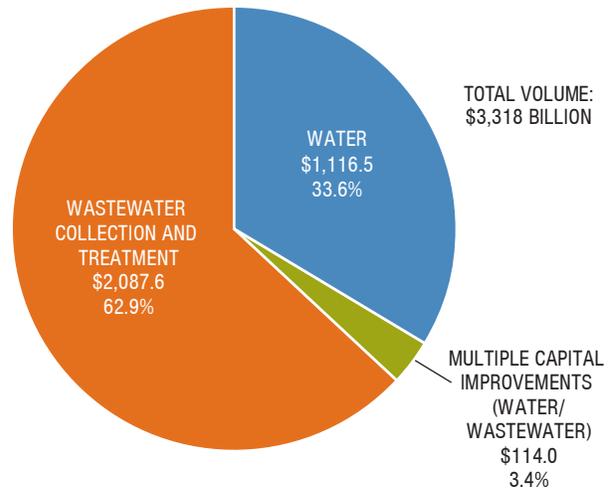


FIGURE 3

SAN DIEGO/INLAND EMPIRE REGION, PUBLIC ENTERPRISE REVENUE BONDS
WATER/WASTEWATER PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

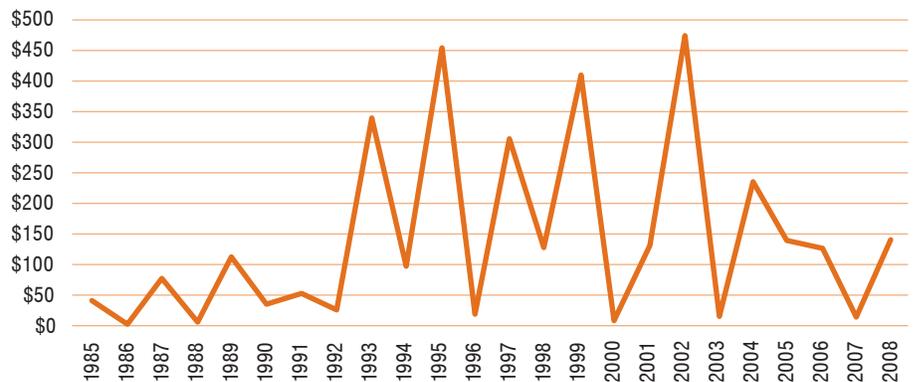


FIGURE 4

SAN DIEGO/INLAND EMPIRE REGION ISSUERS
PUBLIC ENTERPRISE REVENUE BOND ISSUANCE,
POWER GENERATION/TRANSMISSION PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

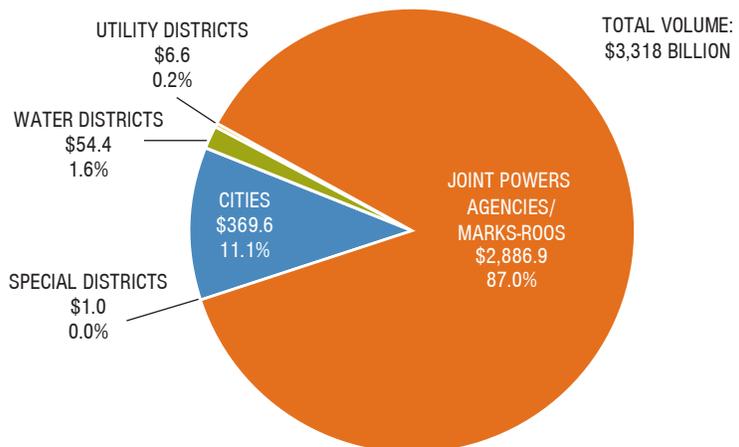


FIGURE 5

SAN DIEGO/INLAND EMPIRE REGION, PUBLIC ENTERPRISE REVENUE BONDS
POWER GENERATION/TRANSMISSION PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

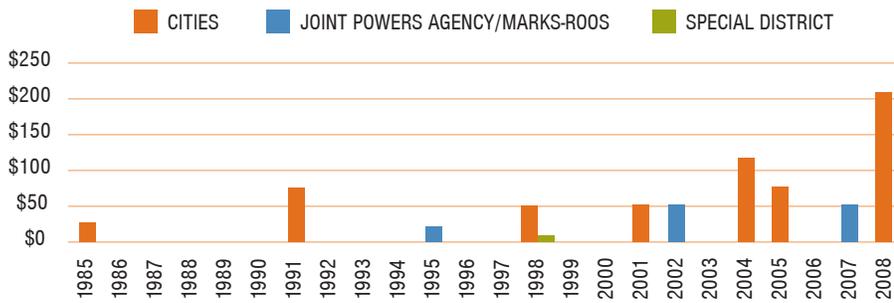


FIGURE 6

SAN DIEGO/INLAND EMPIRE REGION ISSUERS, PUBLIC ENTERPRISE REVENUE BONDS
POWER GENERATION/TRANSMISSION PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

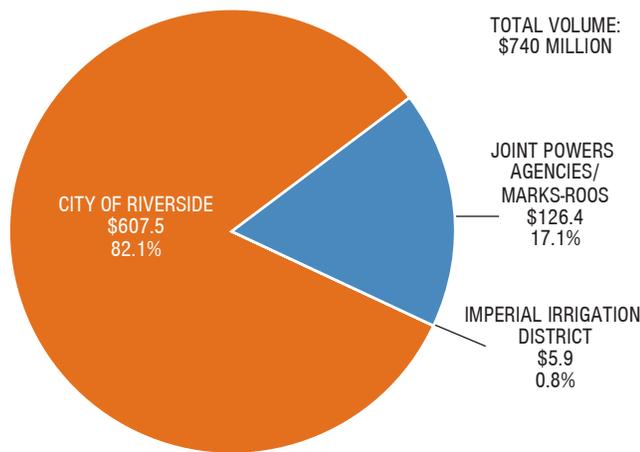
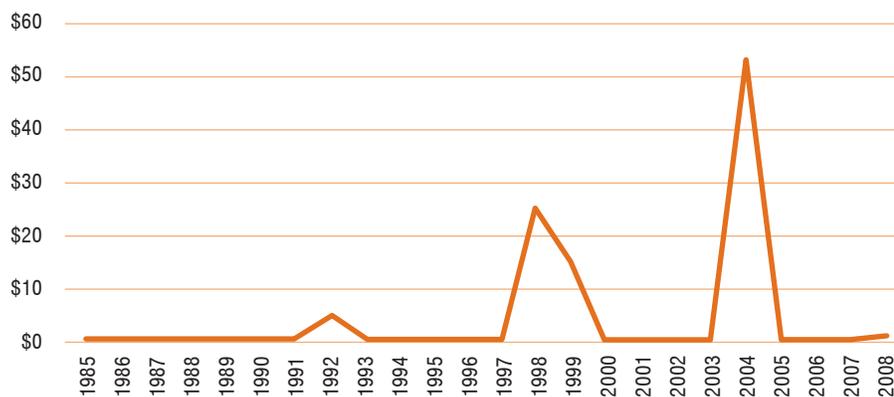


FIGURE 7

SAN DIEGO/INLAND EMPIRE REGION, PUBLIC ENTERPRISE REVENUE BONDS
TRANSPORTATION/TRANSIT, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)



Inland Empire region PERB issuance), with \$607.5 million issued by the City of Riverside (Figure 6). The City of Riverside was the sole issuer of power generation/transmission projects in seven of the ten years that had PERB activity.

TRANSPORTATION

Transportation/transit (transportation) projects consist of airports, parking, and ports and marinas. Activity in this category was sparse as evidenced by the five years of PERB financings between 1985 and 2008 (Figure 7). During this time, San Diego/Inland Empire region issuers sold \$96.6 million for transportation projects, just 2.2 percent of all new PERB issuance.

Figure 8 shows transportation projects grouped by issuer. Transportation PERBs were issued by four issuers: San Diego Unified Port District (a special district), Palm Springs Financing Authority (a JPA), San Diego Redevelopment Agency, and the City of Palm Springs. Nearly 55 percent of PERB transportation financings were issued by the San Diego Unified Port District. For this issuer, PERBs were sold entirely for ports and marinas projects. The City of Palm Springs and the Palm Springs Financing Authority issued \$975,285 and \$28.8 million, respectively, for airport purposes. Combined, these two issuers account for 30.8 percent of transportation PERB issuance. The San Diego Redevelopment Agency issued \$14.1 million (14.6 percent) in PERBs for parking projects.

OTHER

Projects in the “other” category resulted in PERB issuance of \$322.4 million, 7.2 percent of total San Diego/Inland Empire region PERB issuance. The “other” category is comprised of seven project types: multiple capital improvements, solid waste recovery facilities, seismic improvements/repair, recreation and sports facilities, flood control/storm drainage, a public building, and other capital improvements.

There are two spikes shown in Figure 9 that occurred in 1991 and 1996. The large volume of issuance in 1991 is attributed to a

FIGURE 8

SAN DIEGO/INLAND EMPIRE REGION ISSUERS, PUBLIC ENTERPRISE REVENUE BONDS TRANSPORTATION/TRANSIT PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

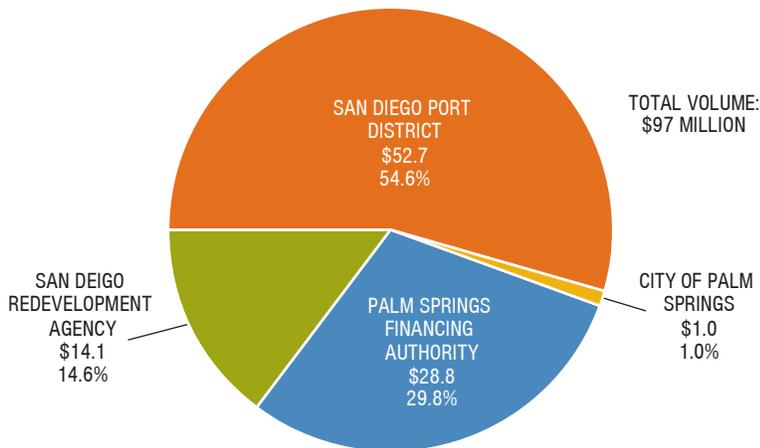


FIGURE 9

SAN DIEGO/INLAND EMPIRE REGION ISSUERS, PUBLIC ENTERPRISE REVENUE BONDS OTHER PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

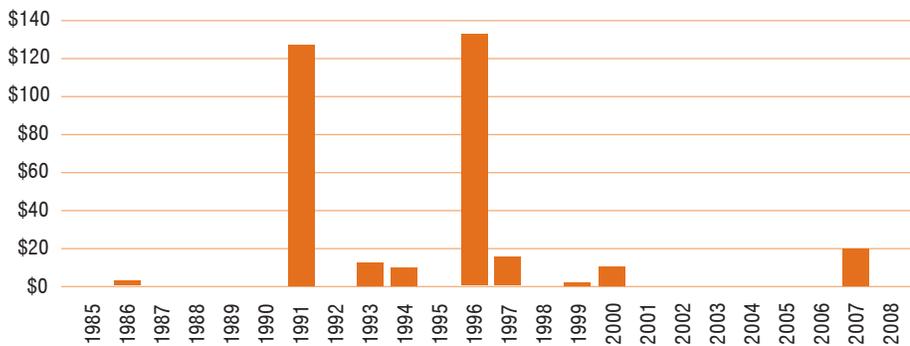
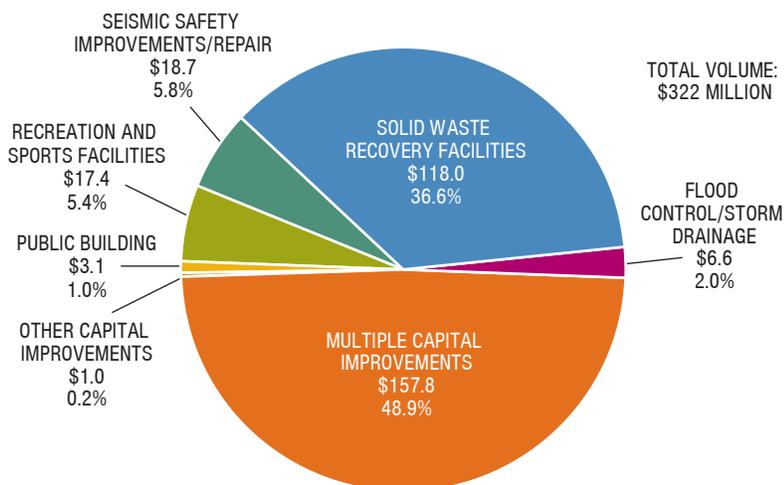


FIGURE 10

SAN DIEGO/INLAND EMPIRE REGION, PUBLIC ENTERPRISE REVENUE BONDS TRANSPORTATION/TRANSIT, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)



single bond issue of \$125.3 million by the Rancho California Water District Financing Authority. This financing was used for a variety of multiple capital improvements. Following periods of little or no issuance, the largest volume of PERB financings in the San Diego/Inland Empire occurred in 1996. PERB financings in that year total \$131.1 million, and the funds were used for the following projects: recreation and sports facilities, flood control/storm drainage, seismic safety improvements/repairs, solid waste recovery facilities, and an emergency shelter.

Amounts and percentages distribution of project types in “other” are shown in Figure 10. The categories with the largest volume are multiple capital improvements (\$157.8 million, 48.9 percent) and solid waste recovery facilities (\$118.0 million, 36.6 percent).

CONCLUSION

San Diego/Inland Empire PERB issuance is categorized in four project types: water/wastewater, power generation/transmission, transportation/transit, and other. Each project type experienced sporadic issuance, however, water/wastewater projects had the most activity and the greatest volume of issuance from 1985-2008. Although there are six types of issuers, JPAs issued nearly 75 percent of all issuance in the San Diego/Inland Empire region.



SAVE THE DATE

CDIAC Seminars and Conferences

Subject to change. Please check CDIAC's website for latest schedule.

OCTOBER 6, 2010

CDIAC Pre-Conference at the Bond Buyer's 20th Annual California Public Finance Conference
San Francisco, CA
www.bondbuyer.com/conferences/calpub10/

OCTOBER 20-21, 2010

Investment Seminar 1:
Interim Financing and Investment Basics
Concord, CA
www.treasurer.ca.gov/cdiac

Other Seminars and Conferences

SEPTEMBER 15-17, 2010

League of California Cities
Annual Conference and Expo
San Diego, CA
www.cacities.org/events

SEPTEMBER 20-23, 2010

California Special Districts Association
Annual Conference and Exhibitor Showcase
Newport Beach, CA
www.csda.net

SEPTEMBER 28-30, 2010

California Municipal Treasurers Association
Essentials of Treasury Management
Pomona, CA
<http://cmta.org/>

OCTOBER 12-15, 2010

California Association of County Treasurers and Tax Collectors
Education Conference
Burlingame, CA
www.cacttc.org/mc/page.do?sitePagelId=65855&orgId=cacttc

OCTOBER 12-13, 2010

California Coalition for Adequate School Housing
Fall Conference
Costa Mesa, CA
www.cashnet.org/meetings/2010_Workshops/Fall2010/2010FallConference.html

OCTOBER 6-8, 2010

The Bond Buyer's 20th Annual California Public Finance Conference
San Francisco, CA
www.bondbuyer.com/conferences

OCTOBER 13-15, 2010

California Municipal Revenue & Tax Association
Annual Conference
Sacramento, CA
www.cmrrta.org/index.cfm

OCTOBER 14-15, 2010

National Federation of Municipal Analysts
Advanced Seminar
Chicago, IL
www.nfma.org

OCTOBER 20-22, 2010

County Administrative Officers Association
Annual Meeting
Santa Cruz, CA
www.caoac.org/calendar.html

OCTOBER 21-22, 2010

Local Agency Investment Fund Conference
Sacramento, CA
www.treasurer.ca.gov/pmia-laif

NOVEMBER 3-5, 2010

Association for Government Leasing and Finance
Fall Conference
Tucson, AZ
www.aglf.org

NOVEMBER 16-19, 2010

California State Association of Counties
Annual Meeting
Riverside, CA
www.csac.counties.org

NOVEMBER 30-
DECEMBER 3, 2010

Association of California Water Agencies
Fall Conference and Exhibition
Indian Wells, CA
www.acwa.com

DECEMBER 2-4, 2010

California School Boards Association
Annual Education Conference & Trade Show
San Francisco, CA
<http://aec.csba.org/Programs.aspx>

DECEMBER 3-6, 2010

Council of State Governments
Annual Conference
Providence, RI
www.csg.org

DECEMBER 8-10, 2010

League of California Cities
Municipal Finance Institute
Monterey, CA
www.cacities.org/events

Organizations may submit information on future educational seminars, meetings, or conferences by contacting CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, calling (916) 653-3269, faxing (916) 654-7440, or emailing cdiaceducation@treasurer.ca.gov. Publication of announcements is subject to space limitations.

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DEBT LINE CALENDAR LEGEND

CALENDAR AS OF AUGUST 15, 2010

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC	True Interest Cost	
Var	Rate pegged to an index	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs		

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-29-10	\$5,000,000	Chaffey Community College District (CCCFA) San Bernardino CDIAC Number: 2010-1012 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$3,000,000	Feather River Community College District (CCCFA) Plumas CDIAC Number: 2010-1013 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$5,000,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2010-1014 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$4,000,000	Lassen Community College District (CCCFA) Lassen CDIAC Number: 2010-1015 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$14,000,000	Marin Community College District (CCCFA) Marin CDIAC Number: 2010-1016 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$10,000,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Number: 2010-1017 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$10,000,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2010-1018 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		

DEBT LINE CALENDAR

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PROPOSED							
INTERIM FINANCING							
# 07-29-10	\$7,000,000	Napa Valley Community College District (CCCFA) Napa CDIAC Number: 2010-1019 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$2,500,000	Palo Verde Community College District (CCCFA) Riverside CDIAC Number: 2010-1020 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$8,000,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Number: 2010-1021 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$40,500,000	San Francisco Community College District (CCCFA) San Francisco CDIAC Number: 2010-1022 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$15,000,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2010-1023 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$20,000,000	San Jose/Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2010-1024 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$12,000,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2010-1025 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
INTERIM FINANCING							
# 07-29-10	\$20,000,000	Sequoias Community College District (CCCFA) Tulare CDIAC Number: 2010-1026 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$5,000,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) Multiple CDIAC Number: 2010-1027 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$25,000,000	Sierra Joint Community College District (CCCFA) Multiple CDIAC Number: 2010-1028 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$4,000,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2010-1029 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$5,000,000	Solano Community College District (CCCFA) Solano CDIAC Number: 2010-1030 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 07-29-10	\$5,000,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2010-1031 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 08-12-10	\$7,000,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2010-1089 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		INTERIM FINANCING					
# 08-12-10	\$5,000,000	Loomis Union School District Placer CDIAC Number: 2010-1090 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		
# 08-12-10	\$15,000,000	Rocklin Unified School District Placer CDIAC Number: 2010-1091 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		
# 08-12-10	\$5,000,000	Auburn Union School District Placer CDIAC Number: 2010-1092 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		
# 08-12-10	\$20,000,000	Roseville City School District Placer CDIAC Number: 2010-1094 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		
# 08-12-10	\$18,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2010-1095 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		
# 08-12-10	\$8,000,000	Ceres Unified School District Stanislaus CDIAC Number: 2010-1120 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Kronick Moskovitz (FA) KNN Public Finance		
# 08-16-10	\$750,000	Fairfax Marin CDIAC Number: 2010-1127 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		
# 08-26-10	\$60,000,000	Monterey County (CSCDA) Monterey CDIAC Number: 2010-1059 Tax and revenue anticipation note Cash flow, interim financing Series A-10		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-31-10	\$15,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2010-1112 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 10-01-10	\$75,000,000	Long Beach Los Angeles CDIAC Number: 2010-1008 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Kutak Rock (FA) Public Fin Management (UW) Morgan Stanley		
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-03-10	\$64,295,000	Santa Barbara County Santa Barbara CDIAC Number: 2010-0556 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) De La Rosa & Co	06-30-11 Serial	0.380 NIC
06-09-10	\$10,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2010-0512 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Contra Costa Co (UW) E J De La Rosa	11-01-10 Term	0.834 TIC
06-10-10	\$40,000,000	San Francisco City & County San Francisco CDIAC Number: 2010-0285 Commercial paper Project, interim financing Series 1	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Chase Bk	03-07-11 Term	VAR
06-10-10	\$10,000,000	San Francisco City & County San Francisco CDIAC Number: 2010-0286 Commercial paper Project, interim financing Series 1-T Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Chase Bk	03-07-11 Term	VAR
06-10-10	\$40,000,000	San Francisco City & County San Francisco CDIAC Number: 2010-0287 Commercial paper Project, interim financing Series 2	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-07-11 Term	VAR

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
INTERIM FINANCING							
06-10-10	\$10,000,000	San Francisco City & County San Francisco CDIAC Number: 2010-0288 Commercial paper Project, interim financing Series 2-T Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-07-11 Term	VAR
06-11-10	\$1,300,000,000	Los Angeles County Los Angeles CDIAC Number: 2010-0463 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Citigroup Global Markets	06-30-11 Term	0.903 TIC
06-11-10	\$5,000,000	Redlands Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.757 NIC
06-11-10	\$7,355,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2010-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.757 NIC
06-11-10	\$14,910,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.907 NIC
06-11-10	\$14,910,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.907 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
INTERIM FINANCING							
06-11-10	\$11,935,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.907 NIC
06-11-10	\$16,200,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.907 NIC
06-11-10	\$17,485,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.907 NIC
06-11-10	\$25,835,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.907 NIC
06-11-10	\$14,910,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2010-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	0.907 NIC
06-11-10	\$945,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2010-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	1.161 NIC
06-11-10	\$2,015,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2010-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	1.161 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-11-10	\$5,000,000	Dinuba Unified School District (CSCRPA) Tulare CDIAC Number: 2010-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	1.161 NIC
06-11-10	\$110,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2010-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Term	1.161 NIC
06-11-10	\$2,070,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2010-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$6,815,000	Campbell Union High School District (CSCRPA) Santa Clara CDIAC Number: 2010-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$2,220,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$11,885,000	Cupertino Union School District (CSCRPA) Santa Clara CDIAC Number: 2010-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$2,895,000	Dixie Elementary School District (CSCRPA) Marin CDIAC Number: 2010-0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
INTERIM FINANCING							
06-11-10	\$345,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2010-0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$4,930,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Santa Clara CDIAC Number: 2010-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$10,175,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Number: 2010-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$4,520,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2010-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$3,280,000	Rincon Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2010-0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$14,415,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2010-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$2,085,000	San Rafael City Elementary School District (CSCRPA) Marin CDIAC Number: 2010-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-11-10	\$2,805,000	San Rafael City High School District (CSCRPA) Marin CDIAC Number: 2010-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$1,400,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$4,510,000	Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2010-0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$5,000,000	St Helena Unified School District (CSCRPA) Napa CDIAC Number: 2010-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$1,860,000	Torrance Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$5,000,000	Windsor Unified School District (CSCRPA) Sonoma CDIAC Number: 2010-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	0.767 NIC
06-11-10	\$21,385,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
INTERIM FINANCING							
06-11-10	\$12,410,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2010-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC
06-11-10	\$17,865,000	Lodi Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC
06-11-10	\$9,930,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2010-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC
06-11-10	\$14,885,000	Pleasanton Unified School District (CSCRPA) Alameda CDIAC Number: 2010-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC
06-11-10	\$37,965,000	Saddleback Valley Unified School District (CSCRPA) Orange CDIAC Number: 2010-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC
06-11-10	\$26,535,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC
06-11-10	\$14,885,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.018 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
INTERIM FINANCING							
06-11-10	\$2,915,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2010-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series H	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.274 NIC
06-11-10	\$3,185,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series H	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Term	1.274 NIC
06-11-10	\$200,000,000	Los Angeles County Los Angeles CDIAC Number: 2010-1096 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Citigroup Global Markets	06-30-11 Term	0.903 TIC
06-15-10	\$540,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-0716 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Merrill Lynch Pierce	06-30-11 Term	0.671 NIC
06-24-10	\$1,800,000	Goleta Union School District (SBSFA) Santa Barbara CDIAC Number: 2010-0676 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank	06-30-11 Term	0.667 TIC
06-24-10	\$1,200,000	Orcutt Union School District (SBSFA) Santa Barbara CDIAC Number: 2010-0678 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank	06-30-11 Term	0.667 TIC
06-24-10	\$20,000,000	Santa Barbara School Districts (SBSFA) Santa Barbara CDIAC Number: 2010-0679 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank	06-30-11 Term	0.667 TIC

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SOLD		INTERIM FINANCING					
06-28-10	\$235,000,000	San Diego Unified School District San Diego CDIAC Number: 2010-0585 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Citigroup Global Markets	06-30-11 Term	0.646 TIC
06-29-10	\$4,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2010-0477 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	06-30-11 Term	0.682 TIC
06-30-10	\$11,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2010-0476 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Piper Jaffray & Co	06-30-11 Term	0.550 TIC
06-30-10	\$6,500,000	Los Altos School District Santa Clara CDIAC Number: 2010-0480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	06-30-11 Term	0.653 TIC
06-30-10	\$15,000,000	Newport-Mesa Unified School District Orange CDIAC Number: 2010-0624 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Orange Co (UW) Stone & Youngberg	01-17-11 Term	1.777 TIC
06-30-10	\$1,164,630,000	Los Angeles Los Angeles CDIAC Number: 2010-0659 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) JP Morgan Securities	06-30-11 Serial	0.792 TIC
07-07-10	\$2,500,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2010-0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-11 Term	0.952 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
INTERIM FINANCING							
07-07-10	\$2,865,000	Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2010-0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-11 Term	0.952 NIC
07-07-10	\$10,505,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-11 Term	0.952 NIC
07-07-10	\$755,000	Grant Elementary School District (CSCRPA) Shasta CDIAC Number: 2010-0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-11 Term	0.952 NIC
07-07-10	\$2,990,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2010-0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-11 Term	0.952 NIC
07-07-10	\$2,145,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Number: 2010-0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series J	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-11 Term	1.154 NIC
07-07-10	\$2,000,000	Exeter Union High School District (CSCRPA) Tulare CDIAC Number: 2010-0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series K	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	05-01-11 Term	1.194 NIC
07-08-10	\$10,850,000	Richmond Contra Costa CDIAC Number: 2010-0943 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Wedbush Morgan Sec	07-14-11 Term	0.742 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
INTERIM FINANCING							
07-13-10	\$4,300,000	Yuba Community College District Multiple CDIAC Number: 2010-0539 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group (TR) Yuba Co (UW) Southwest Securities	07-13-11 Term	0.970 NIC
07-14-10	\$6,080,000	San Rafael Marin CDIAC Number: 2010-0454 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) San Rafael (UW) E J De La Rosa	07-28-11 Term	0.960 NIC
08-03-10	\$16,000,000	Anaheim City School District (SCLE) Orange CDIAC Number: 2010-0633 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-09-11 Term	0.677 TIC
08-03-10	\$60,000,000	Capistrano Unified School District (SCLE) Orange CDIAC Number: 2010-0634 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-09-11 Term	0.677 TIC
08-03-10	\$3,835,000	Centralia Elementary School District (SCLE) Orange CDIAC Number: 2010-0635 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-09-11 Term	0.677 TIC
08-03-10	\$5,000,000	Fullerton School District (SCLE) Orange CDIAC Number: 2010-0636 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-09-11 Term	0.677 TIC
08-03-10	\$10,000,000	Orange Unified School District (SCLE) Orange CDIAC Number: 2010-0639 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-09-11 Term	0.677 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-03-10	\$5,000,000	Placentia-Yorba Linda Unified School District (SCLE) Orange CDIAC Number: 2010-0640 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series B	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-31-11 Term	0.640 TIC
08-03-10	\$1,465,000	Calistoga Napa CDIAC Number: 2010-0952 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hawkins Delafield (UW) Westamerica Bank	06-30-11 Serial	0.750 NIC
# 08-06-10	\$30,000,000	Alameda-Contra Costa Transit District Multiple CDIAC Number: 2010-1114 Other type of debt Project, interim financing	NR	Neg	(BC) Lofton & Jennings (UW) Bank of America NA	06-30-11 Serial	VAR
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-22-10	\$33,715,000	Escondido Union High School District San Diego CDIAC Number: 2010-1044 Certificates of participation/leases K-12 school facility Series A		Neg	(BC) Best Best & Krieger (UW) Piper Jaffray & Co		
# 07-22-10	\$17,735,000	Escondido Union High School District San Diego CDIAC Number: 2010-1051 Certificates of participation/leases K-12 school facility Series B, Qualified School Construction Federally Taxable		Neg	(BC) Best Best & Krieger (UW) Piper Jaffray & Co		
# 08-10-10	\$8,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1058 Conduit revenue bond K-12 school facility Seven Hills School Refunding		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-11-10	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1055 Conduit revenue bond K-12 school facility Roman Catholic Bishop of San Jose Refunding		Neg	(BC) Squire Sanders (UW) Wells Fargo Inst Sec		
# 08-19-10	\$7,500,000	Woodland Joint Unified School District Yolo CDIAC Number: 2010-1039 Certificates of participation/leases K-12 school facility Capital Improvement		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) Wells Fargo Bank		
# 08-24-10	\$11,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1056 Conduit revenue bond K-12 school facility Brandeis Hillel Day School Refunding		Neg	(BC) Kutak Rock (FA) Ross Financial (UW) First Republic Bank		
# 08-26-10	\$40,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1036 Conduit revenue bond K-12 school facility La Jolla Country Day School Series A & B Refunding		Neg	(BC) Hawkins Delafield (FA) Stone & Youngberg (UW) US Bank Natl Assoc		
# 08-30-10	\$8,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1057 Conduit revenue bond K-12 school facility Urban School of San Francisco Refunding		Neg	(BC) Kutak Rock (FA) Ross Financial (UW) First Republic Bank		
08-31-10	\$37,500,000	California Educational Facilities Authority State of California CDIAC Number: 2010-0978 Conduit revenue bond College, university facility Santa Clara University		Neg	(BC) Orrick Herrington (FA) Prager Sealy & Co LLC (UW) Morgan Stanley		

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-15-10	\$65,000,000	Paramount Unified School District Los Angeles CDIAC Number: 2010-1105 Bond anticipation note K-12 school facility Series A & B		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) US Bank Natl Assoc		
# 09-15-10	\$35,000,000	Westminster School District Orange CDIAC Number: 2010-1106 Bond anticipation note K-12 school facility Series A & B		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) US Bank Natl Assoc		
# 09-15-10	\$75,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2010-1107 Bond anticipation note K-12 school facility Series A & B		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) US Bank Natl Assoc		
# 10-05-10	\$4,000,000	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2010-1003 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
<u>SOLD</u>		<u>EDUCATION</u>					
05-19-10	\$35,715,000	Oro Grande School District San Bernardino CDIAC Number: 2010-0423 Certificates of participation/leases K-12 school facility	S:A-	Neg	(BC) Stradling Yocca (FA) Tatonka Cap Corp (TR) US Bank Natl Assoc (UW) Sterne Agee Pub Finance	09-15-40 Comb	5.986 NIC
06-03-10	\$45,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2010-0674 Certificates of participation/leases K-12 school facility Solar Series A	M:A1	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-11 Term	1.008 NIC

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<u>SOLD</u>							
<u>EDUCATION</u>							
06-03-10	\$13,505,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2010-0675 Certificates of participation/leases K-12 school facility Series B, Qualified School Construction Federally Taxable	M:A1	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-27 Term	7.263 NIC
# 06-10-10	\$2,115,000	Sierra Sands Unified School District Kern CDIAC Number: 2010-1079 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-15 Term	5.347 TIC
06-15-10	\$10,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2010-0672 Certificates of participation/leases College, university facility Los Angeles Co Schools Pooled Fin Prog Series C	S:A+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-01-35 Comb	5.380 TIC
06-16-10	\$4,470,000	Alpine Union School District San Diego CDIAC Number: 2009-1265 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Zions First Natl Bk (UW) Stone & Youngberg	05-01-27 Serial	1.394 TIC
06-16-10	\$10,120,000	California Community College Financing Authority Multiple CDIAC Number: 2010-0908 Public lease revenue bond College, university facility Sequoias & Kern CCD Series A	S:AAA	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	06-01-35 Comb	5.000 TIC
06-22-10	\$1,753,661	Cascade Union Elementary School District Shasta CDIAC Number: 2010-0892 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) De La Rosa & Co	07-01-13 Term	3.137 TIC

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SOLD							
EDUCATION							
06-24-10	\$17,510,000	Pleasanton Unified School District Alameda CDIAC Number: 2010-0870 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A M:Aa3/A1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	4.633 TIC
06-29-10	\$14,150,000	Sierra Sands Unified School District Kern CDIAC Number: 2009-1338 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-26 Term	7.368 TIC
06-29-10	\$25,000,000	San Ramon Valley Unified School District Joint Powers Financing Author Contra Costa CDIAC Number: 2009-1404 Public lease revenue bond K-12 school facility Solar Imp, Qualified School Construction Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone & Youngberg	05-01-27 Comb	0.801 NIC
06-29-10	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-0533 Conduit revenue bond K-12 school facility The Gillispie School Refunding	NR	Neg	(BC) Kutak Rock (UW) California Bank & Trust	07-01-30 Serial	4.010 TIC
06-29-10	\$4,840,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0681 Conduit revenue bond K-12 school facility SunEdison Irvine USD Solar, Recovery Zone Fac	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	07-01-30 Comb	7.318 NIC
06-30-10	\$525,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority Los Angeles CDIAC Number: 2010-0932 Public lease revenue bond K-12 school facility Baldwin Park USD Series A	S:AAA/A-	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-12 Serial	5.228 TIC

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SOLD							
EDUCATION							
06-30-10	\$25,000,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority Los Angeles CDIAC Number: 2010-0933 Public lease revenue bond K-12 school facility Baldwin Park USD Series B, Qualified School Construction Federally Taxable	S:AAA/A-	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-27 Term	2.077 TIC
07-01-10	\$420,000	Central Valley Support Services Joint Powers Agency Fresno CDIAC Number: 2010-0927 Other note K-12 school facility Biggs USD	S:SP-1+	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) The Bank of NY Mellon (UW) Stone & Youngberg	06-30-14 Term	2.750 NIC
# 07-01-10	\$2,850,000	Portola Valley School District San Mateo CDIAC Number: 2010-1007 Certificates of participation/leases K-12 school facility Qualified School Construction Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Keygent LLC (UW) All Points Cap Corp	12-01-26 Serial	6.230 NIC
07-07-10	\$23,195,000	Sanger Unified School District Fresno CDIAC Number: 2010-0685 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Southwest Securities	07-01-27 Term	7.494 TIC
07-07-10	\$4,490,000	Stanislaus County Office of Education Stanislaus CDIAC Number: 2010-0714 Certificates of participation/leases Other, multiple educational uses Refunding	S:AAA/A	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	09-01-24 Serial	3.879 TIC
07-08-10	\$2,346,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2010-0874 Certificates of participation/leases K-12 school facility Branciforte MS, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-27 Serial	1.166 TIC

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SOLD							
EDUCATION							
07-08-10	\$250,000	Alpine Union School District San Diego CDIAC Number: 2010-1097 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Zions First Natl Bk (UW) Stone & Youngberg	05-01-14 Term	5.049 TIC
07-09-10	\$9,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0882 Conduit revenue bond K-12 school facility Children's Day School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	07-01-39 Serial	3.270 NIC
07-14-10	\$25,000,000	Porterville Unified School District Tulare CDIAC Number: 2009-1261 Certificates of participation/leases K-12 school facility Solar Photovoltaic Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-27 Term	2.148 TIC
07-14-10	\$25,000,000	Hemet Unified School District Riverside CDIAC Number: 2010-0827 Bond anticipation note K-12 school facility Hemet HS Phase 2, Qualified School Construction Federally Taxable	S:SP-1	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) E J De La Rosa	07-01-15 Term	5.921 NIC
07-14-10	\$11,000,000	Salinas City Elementary School District Monterey CDIAC Number: 2010-0889 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:AAA/A-	Neg	(BC) Fulbright & Jaworski (FA) Dr William Barr LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Kinsell Newcomb & DeDios	07-01-27 Term	7.698 TIC
07-14-10	\$4,970,000	Willits Unified School District Mendocino CDIAC Number: 2010-0992 Bond anticipation note K-12 school facility Qualified School Construction Federally Taxable	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-15-14 Term	5.226 NIC

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SOLD		EDUCATION					
07-15-10	\$4,365,000	Riverbank Unified School District Stanislaus CDIAC Number: 2009-1260 Certificates of participation/leases K-12 school facility California Avenue ES Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	06-01-27 Comb	1.813 TIC
07-15-10	\$4,530,000	Santa Cruz City Elementary & City High School District Santa Cruz CDIAC Number: 2010-0873 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-24 Serial	4.050 TIC
07-20-10	\$20,510,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2010-0974 Certificates of participation/leases K-12 school facility Solar Imp	S:AAA/A1 M:Aa3/A2	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	06-01-35 Comb	4.803 TIC
# 07-23-10	\$4,795,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1032 Conduit revenue bond K-12 school facility Pacific Autism Center for Education Refunding	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank	07-01-40 Term	VAR
07-30-10	\$140,000	Riverbank Unified School District Stanislaus CDIAC Number: 2010-1123 Certificates of participation/leases K-12 school facility California Avenue ES Series B Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	06-01-16 Term	6.014 TIC
07-30-10	\$1,030,000	Porterville Unified School District Tulare CDIAC Number: 2010-1124 Certificates of participation/leases K-12 school facility Granite Hills HS Series B Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-13 Term	4.629 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 08-03-10	\$3,000,000	California School Finance Authority State of California CDIAC Number: 2010-1086 Revenue anticipation note K-12 school facility Birmingham Comm Charter HS Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank Natl Assoc (UW) NCB Capital Impact	11-01-11 Term	5.500 TIC
<u>PROPOSED</u>		<u>HOUSING</u>					
08-15-10	\$21,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0953 Conduit revenue bond Multifamily housing Lincoln Walk Apts Series D		Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey		
08-24-10	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0999 Conduit revenue bond Multifamily housing Cynara Court Apartments		Neg	(BC) Jones Hall (FA) Community Economics		
# 08-26-10	\$65,000,000	San Diego Redevelopment Agency San Diego CDIAC Number: 2010-1082 Tax allocation bond Multifamily housing Housing Set-Aside Series A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (UW) De La Rosa & Co		
# 09-21-10	\$4,586,301	California Municipal Finance Authority Multiple CDIAC Number: 2010-1047 Conduit revenue bond Multifamily housing St Andrews Manor		Neg	(BC) Jones Hall (FA) CA Housing Partnership (UW) Citicorp Municipal Mtg		
10-15-10	\$8,115,000	San Leandro Redevelopment Agency Alameda CDIAC Number: 2009-1411 Tax allocation bond Multifamily housing Federally Taxable		Neg	(BC) Jones Hall (FA) E Wagner & Assoc		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
06-01-10	\$7,750,000	Orange County Orange CDIAC Number: 2010-0031 Conduit revenue bond Multifamily housing Emerald Cove Senior Apts Issue A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) US Bank Natl Assoc	12-01-41 Term	VAR
06-24-10	\$6,164,925	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0542 Conduit revenue bond Multifamily housing Parkside Terrace Apts, Series H	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	06-01-13 Term	VAR
06-24-10	\$3,790,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0543 Conduit revenue bond Multifamily housing Parkside Terrace Apts Series A-1 Refunding	S:AAA	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Wells Fargo Bank	01-01-44 Term	VAR
07-07-10	\$7,760,000	San Jose Santa Clara CDIAC Number: 2009-1169 Conduit revenue bond Multifamily housing Orvieto Family Apts Series B-1	S:AAA	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Freddie Mac (TR) Wells Fargo Bank (UW) RBC Capital Markets	08-01-29 Term	4.750 NIC
07-08-10	\$18,930,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0703 Conduit revenue bond Single-family housing Lampighter Salinas Mobilehome Pk Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & DeDios	07-15-50 Comb	6.355 TIC
07-08-10	\$5,495,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0704 Conduit revenue bond Single-family housing Lampighter Salinas Mobilehome Pk Series B	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & DeDios	07-15-50 Comb	6.807 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
07-08-10	\$700,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0705 Conduit revenue bond Single-family housing Lampighter Salinas Mobilehome Pk Series C	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & DeDios	07-15-50 Term	5.000 TIC
07-08-10	\$500,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0706 Conduit revenue bond Single-family housing Lampighter Salinas Mobilehome Pk Series D Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & DeDios	07-15-50 Term	6.000 TIC
07-15-10	\$11,390,000	California Housing Finance Agency State of California CDIAC Number: 2010-0697 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A	M:Aa1	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-14 Term	2.375 NIC
07-20-10	\$6,440,000	San Jose Santa Clara CDIAC Number: 2010-1083 Conduit revenue bond Multifamily housing Orvieto Family Apts Sub Series B-2	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) JP Morgan Chase Bk (UW) Wells Fargo Bank	08-01-15 Term	VAR
07-22-10	\$2,713,424	California Municipal Finance Authority Multiple CDIAC Number: 2010-0332 Conduit revenue bond Multifamily housing Oakridge Apts Series Sr A-1 & Sub A-2	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) JP Morgan Securities	07-20-50 Comb	VAR
07-28-10	\$5,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0204 Conduit revenue bond Multifamily housing Mountain View Apts Series B Refunding	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank Natl Assoc (UW) Dougherty & Co LLC	08-01-45 Term	VAR

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<u>SOLD</u>		<u>HOUSING</u>						
07-28-10	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0205 Conduit revenue bond Multifamily housing Desert Palms Apts Series A Refunding	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank Natl Assoc (UW) Dougherty & Co LLC	08-01-45 Term	VAR	
# 08-04-10	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1116 Conduit revenue bond Multifamily housing Highlander Point Apts Series A	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	07-01-50 Term	VAR	
08-05-10	\$12,500,000	California Housing Finance Agency State of California CDIAC Number: 2010-0698 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A-1	M:Aaa	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	12-01-43 Term	4.090 TIC	
# 08-06-10	\$3,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1117 Conduit revenue bond Multifamily housing Highlander Pointe Apts Series A-S	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Pacific Blue Investments	07-20-50 Term	VAR	
# 08-12-10	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1122 Conduit revenue bond Multifamily housing Oakwood Apts Series C-S	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Multi-Housing Investments	08-15-12 Term	2.000 TIC	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 08-11-10	\$35,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-1115 Conduit revenue bond Pollution control American Water Capital Corp		Neg	(BC) Greenberg Traurig (UW) Goldman Sachs			

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<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 08-18-10	\$1,375,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-1068 Conduit revenue bond Pollution control Waste Recovery West Inc		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) US Bank Natl Assoc		
# 09-07-10	\$25,640,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-1126 Conduit revenue bond Pollution control Crown Disposal Co Inc & South Bay Recycling LLC Series A & B		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		
12-01-10	\$6,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0920 Conduit revenue bond Industrial development Mariani Packing Co Inc Recovery Zone Fac		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
06-10-10	\$3,045,000	San Bernardino County Industrial Development Authority San Bernardino CDIAC Number: 2010-0622 Conduit revenue bond Commercial development Wakanama Investors	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-35 Term	VAR
06-17-10	\$6,750,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-0530 Conduit revenue bond Commercial development Solar Atmospheres of CA Inc	NR	Neg	(BC) Kutak Rock (FA) Pritchard Bieler Gruver (UW) Uninvest Natl Bank & Trust	12-01-30 Term	VAR
06-17-10	\$600,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-0531 Conduit revenue bond Industrial development Solar Atmospheres of CA Inc Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Pritchard Bieler Gruver (UW) Uninvest Natl Bank & Trust	12-01-30 Term	VAR

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
07-30-10	\$144,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0668 Conduit revenue bond Pollution control Republic Services Series A Subject to Alternative Minimum Tax Refunding	S:BBB/A-2	Neg	(BC) Ronald E Lee (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-23 Term	VAR
07-30-10	\$20,655,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-1099 Conduit revenue bond Pollution control Republic Services Series B Refunding	S:BBB/A-2	Neg	(BC) Ronald E Lee (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-24 Term	VAR
08-03-10	\$2,460,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0670 Conduit revenue bond Pollution control Alameda Co Industries Inc Series A	F:A+/F1+	Neg	(BC) Leslie M Lava (EN) Bank of the West (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-25 Term	VAR
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 07-30-10	\$125,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1049 Conduit revenue bond Other, multiple health care purposes Eisenhower Medical Center Series A		Neg	(BC) Sidley Austin LLP (FA) Shattuck Hammond (UW) Bank of America Merrill		
# 08-03-10	\$5,000,000	North Kern-South Tulare Hospital District Multiple CDIAC Number: 2010-1034 Public enterprise revenue bond Other, multiple health care purposes Series A		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		
# 08-03-10	\$2,500,000	North Kern-South Tulare Hospital District Multiple CDIAC Number: 2010-1035 Public enterprise revenue bond Other, multiple health care purposes Series B Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
09-09-10	\$235,000,000	Torrance Los Angeles CDIAC Number: 2010-0871 Conduit revenue bond Hospital Torrance Memorial Med Ctr Series A, B & C Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
01-22-10	\$43,940,000	Alhambra Los Angeles CDIAC Number: 2010-0001 Conduit revenue bond Health care facilities Atherton Baptist Homes Series A & B	F:BB	Neg	(BC) Fulbright & Jaworski (FA) Ford & Associates Inc (TR) Wells Fargo Bank (UW) Herbert J Sims & Co	01-01-40 Comb	7.668 NIC
06-30-10	\$64,020,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-0534 Conduit revenue bond Health care facilities Channing House Refunding	S:A-	Neg	(BC) Meyers Nave (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers	05-15-40 Comb	6.579 TIC
# 07-27-10	\$2,000,000	John C Fremont Health Care District Mariposa CDIAC Number: 2010-1064 Certificates of participation/leases Health care facilities	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	08-01-30 Comb	7.713 TIC
# 07-28-10	\$28,940,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2010-1041 Public lease revenue bond Other, multiple health care purposes Alternative Retiree Medical Program Series B Federally Taxable	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	06-01-25 Comb	4.700 NIC
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-22-10	\$250,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2010-1033 Public enterprise revenue bond Power generation/transmission Series W Federally Taxable		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) JP Morgan Securities		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 07-28-10	\$13,500,000	West Sacramento CFD No 27 Yolo CDIAC Number: 2010-1037 Limited tax obligation bond Multiple capital improvements, public works Bridge District		Neg	(BC) Kronick Moskovitz (UW) Westhoff Cone		
# 07-29-10	\$3,724,000	Yolo Emergency Communications Agency Yolo CDIAC Number: 2010-1004 Certificates of participation/leases Equipment Federally Taxable		Neg	(BC) Orrick Herrington (FA) Government Fin Strat		
# 08-04-10	\$10,000,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2010-1104 Commercial paper Ports, marinas Port of Los Angeles Series B		Neg	(BC) Nixon Peabody (FA) Frasca & Associates (UW) Loop Capital Mkts		
# 08-05-10	\$2,285,000	Desert Hot Springs CFD No 2006-1 Riverside CDIAC Number: 2010-1101 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) E J De La Rosa		
# 08-11-10	\$16,000,000	Atascadero Public Financing Authority San Luis Obispo CDIAC Number: 2010-1050 Public lease revenue bond Public building Series A		Neg	(BC) Quint & Thimmig (UW) Piper Jaffray & Co		
# 08-11-10	\$1,100,000	Butte County Butte CDIAC Number: 2010-1071 Certificates of participation/leases Other capital improvements, public works Fire Station 55 Renovation		Neg	(BC) Meyers Nave Riback Silver		

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<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 08-15-10	\$6,000,000	Hercules Public Financing Authority Contra Costa CDIAC Number: 2010-1052 Public enterprise revenue bond Power generation/transmission Substation Electric System		Neg	(BC) Fulbright & Jaworski (UW) Chilton & Assoc		
# 08-15-10	\$3,628,000	Big Bear Lake San Bernardino CDIAC Number: 2010-1054 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Best Best & Krieger (UW) USDA		
# 08-17-10	\$5,580,000	Kirkwood Meadows Public Utility District Multiple CDIAC Number: 2010-1088 Bond anticipation note Power generation/transmission Mountain Utilities Propane		Neg	(BC) Robert M Haight (FA) Public Finance Resources (UW) Cantella & Co		
08-18-10	\$155,500,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-0967 Public enterprise revenue bond Power generation/transmission Series C Federally Taxable		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Merrill Lynch Pierce		
08-18-10	\$14,055,000	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2010-0973 Limited tax obligation bond Multiple capital improvements, public works Gateway Center		Neg	(BC) Quint & Thimmig (UW) Stern Brothers & Co		
08-18-10	\$13,500,000	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch Refunding		Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (UW) Stone & Youngberg		
# 08-18-10	\$5,000,000	Ferndale Humboldt CDIAC Number: 2010-1087 Certificates of participation/leases Wastewater collection, treatment		Neg	(BC) Jones Hall (UW) USDA Rural Dev		

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<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 08-19-10	\$39,000,000	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2010-1009 Limited tax obligation bond Multiple capital improvements, public works Talega Refunding		Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (UW) Stone & Youngberg		
08-25-10	\$30,000,000	Goleta Water District Santa Barbara CDIAC Number: 2010-0970 Certificates of participation/leases Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		
# 08-25-10	\$5,405,000	Citrus Heights Water District Sacramento CDIAC Number: 2010-1046 Certificates of participation/leases Water supply, storage, distribution Refunding		Neg	(BC) Stradling Yocca (FA) Branin Finance (UW) Southwest Securities		
# 08-26-10	\$2,110,000	Tiburon Marin CDIAC Number: 2010-1010 Special assessment bond Other capital improvements, public works Del Mar Vly Supplemental Utility Undergrounding AD		Neg	(BC) Meyers Nave (UW) Wulff Hansen & Co		
# 09-04-10	\$10,000,000	Monte Vista Water District San Bernardino CDIAC Number: 2010-1102 Certificates of participation/leases Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (FA) Reiter Lowry Consultants (UW) Stone & Youngberg		
# 09-07-10	\$554,405,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-1111 Public enterprise revenue bond Power generation/transmission Windy Point Windy Flats		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) JP Morgan Securities		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 09-09-10	\$55,000,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2010-1118 Public enterprise revenue bond Wastewater collection, treatment Regional Co SD Series A Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		
# 09-09-10	\$55,000,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2010-1119 Public enterprise revenue bond Wastewater collection, treatment Regional Co SD Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		
# 09-14-10	\$44,080,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-1109 Public enterprise revenue bond Power generation/transmission Linden Wind Energy Series A Refunding		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Morgan Stanley		
# 09-14-10	\$113,675,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-1110 Public enterprise revenue bond Power generation/transmission Linden Wind Energy Series B, Build America Bonds Federally Taxable		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Morgan Stanley		
# 10-01-10	\$50,000,000	Western Municipal Water District Facilities Authority Riverside CDIAC Number: 2010-1067 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) De La Rosa & Co		
# 10-01-10	\$35,000,000	San Luis and Delta-Mendota Water Authority Multiple CDIAC Number: 2010-1103 Revenue anticipation note Water supply, storage, distribution DHCCP Development Series A		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-06-10	\$1,200,000	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2010-1098 Limited tax obligation bond Water supply, storage, distribution Infrastructure		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 10-13-10	\$150,000,000	Roseville Placer CDIAC Number: 2010-1053 Public enterprise revenue bond Power generation/transmission Electric System Refunding		Neg	(BC) Jones Hall (FA) PFM (UW) Morgan Stanley		
# 08-04-11	\$2,670,000	Newport Beach Orange CDIAC Number: 2010-1072 Other bond Other capital improvements, public works Ocean Front AD No 100		Neg	(BC) Meyers Nave Riback Silver (FA) Fieldman Rolapp (UW) Southwest Securities		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-30-10	\$9,305,000	Garden Grove Public Financing Authority Orange CDIAC Number: 2010-0351 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA	Neg	(BC) Stradling Yocca (FA) Sequoia Financial Group (TR) US Bank Natl Assoc (UW) E J De La Rosa	12-15-23 Serial	3.234 TIC
04-30-10	\$4,125,000	Garden Grove Public Financing Authority Orange CDIAC Number: 2010-0352 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (FA) Sequoia Financial Group (TR) US Bank Natl Assoc (UW) E J De La Rosa	12-15-28 Term	4.116 TIC
04-30-10	\$3,195,000	Garden Grove Public Financing Authority Orange CDIAC Number: 2010-0353 Public enterprise revenue bond Water supply, storage, distribution Series C, Recovery Zone Economic Development Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (FA) Sequoia Financial Group (TR) US Bank Natl Assoc (UW) E J De La Rosa	12-15-30 Term	3.552 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-25-10	\$2,238,285	Malibu Los Angeles CDIAC Number: 2010-0424 Special assessment bond Other capital improvements, public works Broad Beach Rd Underground Utilities AD No 2010-1 Series A	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	09-02-40 Serial	5.542 NIC
05-26-10	\$17,485,000	South Coast Water District Financing Authority Orange CDIAC Number: 2010-0887 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	02-01-29 Comb	3.729 TIC
05-26-10	\$19,350,000	South Coast Water District Financing Authority Orange CDIAC Number: 2010-0888 Public enterprise revenue bond Multiple capital improvements, public works Series B, Build America Bonds Federally Taxable	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	02-01-40 Term	4.116 TIC
06-15-10	\$35,380,000	Sunnyvale Santa Clara CDIAC Number: 2010-0402 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aa2	Neg	(BC) Jones Hall (FA) Ross Financial (TR) US Bank Natl Assoc (UW) E J De La Rosa	04-01-40 Comb	4.293 TIC
06-15-10	\$24,085,000	Sunnyvale Santa Clara CDIAC Number: 2010-0403 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (FA) Ross Financial (TR) US Bank Natl Assoc (UW) E J De La Rosa	04-01-40 Comb	4.458 TIC
06-30-10	\$137,650,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0683 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Refunding	S:BBB/A-2	Neg	(BC) Squire Sanders (TR) Wells Fargo Bank (UW) Bank of America Merrill	09-01-21 Term	VAR

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-30-10	\$18,695,000	Alameda Public Financing Authority Alameda CDIAC Number: 2010-0708 Revenue bond (Pool) Multiple capital improvements, public works Harbor Bay CFD No 1 & Marina Village AD No 10-1 Series A & B Refunding	S:A/BBB F:A/BBB	Comp	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Morgan Stanley	09-02-19 Serial	3.954 NIC
06-30-10	\$8,020,000	Alameda Alameda CDIAC Number: 2010-0710 Special assessment bond Multiple capital improvements, public works Marina Village ReAD No 10-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Alameda PFA	09-02-14 Serial	6.476 NIC
07-13-10	\$22,280,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2010-0730 Public lease revenue bond Multiple capital improvements, public works Emergency Communications System Series R1 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Lofton & Jennings (FA) Grigsby & Assoc (TR) The Bank of NY Mellon (UW) UBS Financial Services	04-01-24 Serial	3.271 NIC
07-13-10	\$7,685,000	Irwindale CFD No 1 Los Angeles CDIAC Number: 2010-0925 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Wedbush Securities Inc	11-01-20 Serial	4.724 TIC
07-14-10	\$88,845,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2010-0939 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	07-01-27 Serial	3.215 TIC
07-15-10	\$79,620,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2010-0717 Public enterprise revenue bond Public transit Union Station Gateway Series A Refunding	S:A M:Aa3	Neg	(BC) Squire Sanders (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Ramirez & Co	07-01-21 Serial	4.262 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
07-15-10	\$23,080,000	Roseville CFD No 1 Placer CDIAC Number: 2010-0900 Limited tax obligation bond Multiple capital improvements, public works N Central Refunding	NR	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-17 Serial	3.806 NIC
07-19-10	\$36,320,000	Pasadena Los Angeles CDIAC Number: 2010-0890 Public enterprise revenue bond Power generation/transmission PWP Electric System Series A Refunding	S:AA- F:AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) JP Morgan Securities	06-01-21 Serial	2.465 TIC
07-20-10	\$36,340,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0914 Public enterprise revenue bond Power generation/transmission Tieton Hydropower Series A Refunding	S:AA- M:A1	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank Natl Assoc (UW) Citigroup Capital Markets	07-01-40 Comb	4.762 TIC
07-20-10	\$16,390,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0915 Public enterprise revenue bond Power generation/transmission Tieton Hydropower Series B Federally Taxable Refunding	S:AA- M:A1	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-25 Comb	5.324 TIC
07-22-10	\$10,675,000	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple capital improvements, public works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Alameda PFA	08-01-19 Serial	4.134 NIC
07-22-10	\$12,670,000	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2010-0897 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex - East	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-40 Comb	7.394 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
CAPITAL IMPROVEMENTS AND PUBLIC WORKS							
07-22-10	\$102,725,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0942 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank Natl Assoc (UW) JP Morgan Securities	11-01-21 Serial	2.757 NIC
07-22-10	\$344,200,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0954 Public enterprise revenue bond Water supply, storage, distribution Series E Build America Bonds Federally Taxable	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	11-01-40 Comb	3.822 NIC
07-28-10	\$24,975,000	Orange CFD No 06-1 Orange CDIAC Number: 2010-0982 Limited tax obligation bond Multiple capital improvements, public works Del Rio	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-40 Comb	6.607 TIC
# 07-28-10	\$13,705,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2010-1040 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	06-01-24 Serial	2.875 NIC
# 07-28-10	\$19,920,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2010-1043 Public lease revenue bond Multiple capital improvements, public works Series C, Build America Bonds Federally Taxable	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	06-01-40 Comb	6.727 NIC
07-29-10	\$11,765,000	Hercules Public Financing Authority Contra Costa CDIAC Number: 2010-0513 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/A+	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	08-01-40 Comb	5.007 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-29-10	\$10,100,000	San Francisco Bay Area Water Emergency Transportation Authority San Francisco CDIAC Number: 2010-1042 Public enterprise revenue bond Other capital improvements, public works Water Transportation Services Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Metropolitan Trans Comm	06-01-13 Term	4.635 TIC	
08-02-10	\$2,286,600	Crest Forest Fire Protection District San Bernardino CDIAC Number: 2010-0590 Certificates of participation/leases Public building Fire Station No 25 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Brandis Tallman LLC (TR) Municipal Finance Corp (UW) City National Bank	08-01-30 Serial	5.392 TIC	
# 08-02-10	\$246,321	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1073 Special assessment bond Power generation/transmission Energy Independence Program Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-20 Term	VAR	
# 08-02-10	\$2,141,200	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1074 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	VAR	
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
08-18-10	\$30,000,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2010-0899 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable		Neg	(BC) Jones Hall (FA) PFM (UW) Piper Jaffray & Co			

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 08-26-10	\$11,000,000	San Diego Redevelopment Agency San Diego CDIAC Number: 2010-1075 Tax allocation bond Redevelopment, multiple purposes City Heights Series B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (UW) De La Rosa & Co		
# 08-26-10	\$7,000,000	San Diego Redevelopment Agency San Diego CDIAC Number: 2010-1076 Tax allocation bond Redevelopment, multiple purposes City Heights Series A		Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (UW) De La Rosa & Co		
# 08-26-10	\$7,000,000	San Diego Redevelopment Agency San Diego CDIAC Number: 2010-1077 Tax allocation bond Redevelopment, multiple purposes San Ysidro Series B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (UW) De La Rosa & Co		
# 08-26-10	\$4,000,000	San Diego Redevelopment Agency San Diego CDIAC Number: 2010-1078 Tax allocation bond Redevelopment, multiple purposes San Ysidro Series A		Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (UW) De La Rosa & Co		
# 08-26-10	\$6,000,000	San Diego Redevelopment Agency San Diego CDIAC Number: 2010-1080 Tax allocation bond Redevelopment, multiple purposes Crossroads Series A		Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (UW) De La Rosa & Co		
# 08-26-10	\$22,000,000	San Diego Redevelopment Agency San Diego CDIAC Number: 2010-1081 Tax allocation bond Redevelopment, multiple purposes Naval Training Ctr Series A		Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (UW) De La Rosa & Co		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-29-10	\$11,230,000	Rosemead Community Development Commission Los Angeles CDIAC Number: 2010-0626 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A	S:A-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Rosemead FA	12-01-23 Comb	4.863 NIC	
06-29-10	\$32,415,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0661 Tax allocation bond Redevelopment, multiple purposes Desert Communities Area Series D	S:A M:A3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co Palm Desert	10-01-37 Comb	5.728 TIC	
06-30-10	\$5,645,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0660 Tax allocation bond Redevelopment, multiple purposes Mid County Area (Cabazon & Valle Vista) Series C	S:BBB+	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10-01-40 Comb	6.507 TIC	
07-01-10	\$50,520,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0662 Tax allocation bond Redevelopment, multiple purposes I-215 Area Series E	S:A- M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10-01-40 Comb	6.396 TIC	
07-15-10	\$2,370,000	Calipatria Redevelopment Agency Imperial CDIAC Number: 2010-0722 Tax allocation bond Redevelopment, multiple purposes	S:BBB+	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Calipatria PFA	09-01-40 Comb	6.568 NIC	
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-24-10	\$300,000,000	Sonoma County Sonoma CDIAC Number: 2010-1121 Other bond Insurance and pension funds		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities			

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>OTHER</u>					
07-14-10	\$10,000,000	Solano County Solano CDIAC Number: 2010-0929 Conduit revenue bond Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Public Fin Management (TR) Union Bank NA (UW) Solano Co	07-15-15 Serial	3.704 TIC
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-22-10	\$14,930,000	Stockton Unified School District San Joaquin CDIAC Number: 2010-1038 General obligation bond K-12 school facility Series C, Qualified School Construction Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (UW) Stone & Youngberg		
# 08-11-10	\$3,100,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2010-1084 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co		
# 08-12-10	\$1,950,000	Big Pine Unified School District Inyo CDIAC Number: 2010-1062 General obligation bond K-12 school facility Clean Renewable Energy Series A Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 08-12-10	\$2,000,000	Big Pine Unified School District Inyo CDIAC Number: 2010-1063 General obligation bond K-12 school facility Series B Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 08-12-10	\$43,340,000	Industry Los Angeles CDIAC Number: 2010-1125 General obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) Spark Analytics LLC (UW) Stone & Youngberg		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
08-15-10	\$20,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2010-0976 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
08-15-10	\$8,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2010-0977 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
08-15-10	\$17,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2010-1093 General obligation bond K-12 school facility Series D, Build America Bonds Federally Taxable		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
08-17-10	\$3,000,000	Mountain Empire Unified School District San Diego CDIAC Number: 2010-0969 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles		
# 08-30-10	\$25,000,000	Campbell Union School District Santa Clara CDIAC Number: 2010-1070 General obligation bond K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		
08-31-10	\$12,000,000	Lakeside Union School District San Diego CDIAC Number: 2010-0902 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dolinka Group (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
08-31-10	\$2,200,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2010-0990 General obligation bond K-12 school facility Series A, Clean Renewable Energy Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
08-31-10	\$5,000,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2010-0991 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
# 08-31-10	\$2,000,000	Blue Lake Union Elementary School District Humboldt CDIAC Number: 2010-1045 General obligation bond K-12 school facility		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Stone & Youngberg		
# 08-31-10	\$21,000,000	Lafayette Elementary School District Contra Costa CDIAC Number: 2010-1108 General obligation bond K-12 school facility Refunding		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		
09-01-10	\$32,500,000	Fullerton Joint Union High School District Orange CDIAC Number: 2010-0989 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		
# 09-01-10	\$6,000,000	Southern Humboldt Joint Unified School District Humboldt CDIAC Number: 2010-1060 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Isom Advisors		
# 09-07-10	\$8,500,000	Mark West Union School District Sonoma CDIAC Number: 2010-1048 General obligation bond K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) E J De La Rosa		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
09-08-10	\$16,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2010-0958 General obligation bond K-12 school facility Series C Refunding		Neg	(BC) Kutak Rock (FA) Keygent LLC (UW) Stone & Youngberg		
09-08-10	\$2,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2010-0959 General obligation bond K-12 school facility Build America Bonds Series D Federally Taxable		Neg	(BC) Kutak Rock (FA) Keygent LLC (UW) Stone & Youngberg		
09-08-10	\$3,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2010-0988 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
# 09-09-10	\$2,500,000	Rohnerville School District Humboldt CDIAC Number: 2010-1061 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Isom Advisors		
# 09-16-10	\$3,000,000	Greenfield Union School District Monterey CDIAC Number: 2010-1113 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) Piper Jaffray & Co		
# 09-23-10	\$159,000,000	Garden Grove Unified School District Orange CDIAC Number: 2010-1069 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (UW) George K Baum		

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SOLD							
GENERAL OBLIGATION BONDS							
04-15-10	\$10,245,000	Brea-Olinda Unified School District Orange CDIAC Number: 2010-0269 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-20 Serial	3.187 TIC
06-10-10	\$25,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2010-0628 General obligation bond K-12 school facility Series D-1, Qualified School Construction Federally Taxable	S:AAA/A M:Aa3/Aa3 F:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-24 Term	1.267 TIC
06-10-10	\$2,499,949	West Contra Costa Unified School District Contra Costa CDIAC Number: 2010-0629 General obligation bond K-12 school facility Series D-2	S:AAA/A M:Aa3/Aa3 F:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-36 Serial	6.942 TIC
06-23-10	\$82,725,000	State of California State of California CDIAC Number: 2010-0515 General obligation bond Single-family housing Veterans Series CF Refunding	S:AA M:A1 F:AA-	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Citigroup Global Markets	12-01-17 Serial	2.789 TIC
06-23-10	\$10,985,000	State of California State of California CDIAC Number: 2010-0516 General obligation bond Single-family housing Veterans Series CH Subject to Alternative Minimum Tax Refunding	S:AA M:A1 F:AA-	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Citigroup Global Markets	12-01-15 Serial	2.696 TIC
06-23-10	\$9,738,877	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2010-0880 General obligation bond K-12 school facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-01-45 Comb	6.602 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
GENERAL OBLIGATION BONDS							
06-23-10	\$25,000,000	State of California State of California CDIAC Number: 2010-1085 General obligation bond Single-family housing Veterans Series CG	S:AA M:A1 F:AA-	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Goldman Sachs	12-01-18 Serial	2.439 TIC
06-29-10	\$4,490,000	El Segundo Unified School District Los Angeles CDIAC Number: 2010-0898 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-18 Serial	2.763 NIC
06-30-10	\$25,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2010-0473 General obligation bond K-12 school facility Series Q, Qualified School Construction Federally Taxable	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-26 Term	6.000 NIC
07-08-10	\$30,090,000	Laguna Beach Unified School District Orange CDIAC Number: 2010-0883 General obligation bond K-12 school facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-28 Serial	3.459 TIC
07-09-10	\$20,582,056	Antioch Unified School District Contra Costa CDIAC Number: 2010-0926 General obligation bond K-12 school facility ID No 1 Series C-1, Quallified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) CA Qualified School JPA	08-01-13 Serial	4.519 NIC
07-09-10	\$265,000	Antioch Unified School District Contra Costa CDIAC Number: 2010-1011 General obligation bond K-12 school facility ID No 1 Series C-2 Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-13 Serial	4.519 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
GENERAL OBLIGATION BONDS							
07-09-10	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-1065 General obligation bond K-12 school facility Antioch USD Series C-1, Qualified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	03-01-27 Comb	7.001 NIC
07-12-10	\$18,740,000	Hemet Unified School District Riverside CDIAC Number: 2009-1200 General obligation bond K-12 school facility Refunding	S:AAA/A	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-26 Serial	3.980 TIC
07-13-10	\$25,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2009-1337 General obligation bond K-12 school facility Measure A, Qualified School Construction Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-27 Comb	0.397 TIC
07-14-10	\$3,787,054	Willits Unified School District Mendocino CDIAC Number: 2010-0993 General obligation bond K-12 school facility Series A	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-15-41 Serial	6.817 TIC
07-14-10	\$10,015,000	Willits Unified School District Mendocino CDIAC Number: 2010-0994 General obligation bond K-12 school facility Series B, Qualified School Construction Federally Taxable	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-15-27 Comb	6.635 NIC
07-14-10	\$105,000	Willits Unified School District Mendocino CDIAC Number: 2010-1100 General obligation bond K-12 school facility Series B Federally Taxable	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-15-12 Term	3.359 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
GENERAL OBLIGATION BONDS							
07-15-10	\$900,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2010-0891 General obligation bond College, university facility Series E, Build America Bonds Federally Taxable	S:AA M:Aa1	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-49 Comb	4.775 TIC
# 07-20-10	\$16,000,000	Berkeley Alameda CDIAC Number: 2010-1066 General obligation bond Public building Measure FF Neighborhood Branch Library Imp	S:AA+ M:Aa2	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) JP Morgan Securities	09-01-39 Comb	3.975 TIC
07-21-10	\$17,300,000	El Dorado Union High School District El Dorado CDIAC Number: 2010-0721 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Robert Baird & Co	08-01-35 Comb	4.594 TIC
07-21-10	\$23,500,000	Gilroy Santa Clara CDIAC Number: 2010-0895 General obligation bond Public building Community Library	S:AA F:AA-	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	02-01-40 Comb	4.096 NIC
# 07-27-10	\$10,690,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2010-1005 General obligation bond K-12 school facility Series C Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	07-02-23 Serial	3.907 TIC
# 07-27-10	\$54,310,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2010-1006 General obligation bond K-12 school facility Series C-1, Build America Bonds Federally Taxable	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	07-02-35 Comb	6.514 TIC